

Home search checklist

Keep your priorities in view as you tour homes and compare your options.

Location & neighborhood

- ☐ Preferred city or neighborhood
- ☐ Commute time
- ☐ Proximity to work, family or friends
- ☐ Nearby shopping and services
- ☐ Parks and recreation nearby
- ☐ Sidewalks or walkability
- ☐ Traffic and road noise
- ☐ HOA or community considerations
- ☐ Other: _____

The home

- ☐ Single-family home / condo / townhome
- ☐ One story / two or more stories
- ☐ Minimum bedrooms: _____
- ☐ Minimum bathrooms: _____
- ☐ Preferred square footage: _____
- ☐ Garage / parking needs: _____
- ☐ Home office or flex space
- ☐ Storage space
- ☐ Laundry preferences
- ☐ Other: _____

Features & lifestyle

- ☐ Open floor plan
- ☐ Updated kitchen
- ☐ Primary suite
- ☐ Guest space
- ☐ Outdoor entertaining space
- ☐ Fenced yard
- ☐ Space for pets
- ☐ Room to grow
- ☐ Low-maintenance property
- ☐ Accessibility needs
- ☐ Other: _____

Condition

- ☐ Move-in ready
- ☐ Minor updates are okay
- ☐ Open to a fixer-upper
- ☐ New construction
- ☐ Age of roof: _____
- ☐ Age of HVAC: _____
- ☐ Age of major appliances: _____
- ☐ Visible maintenance concerns?

After each home tour

Address: _____

What did I love?

What gave me pause?

Could I see myself living here?

☐

Definitely

☐

Maybe

☐

No

Rating: ____ / 10

Before making an offer

- ☐ Does it meet my most important must-haves?
- ☐ Am I comfortable with the monthly housing costs?
- ☐ Have I considered taxes, insurance and HOA dues, if applicable?
- ☐ Have I discussed the property with my real estate agent?
- ☐ Have I checked in with my loan officer about financing?

A quick reminder

Before you commit to a home, talk with your loan officer about your budget and financing options. Knowing your numbers can help you search with more confidence.